

| Name of insurer              | Prudential  | Policy Number         | PRU 6171    | Month of Sales Sheet         | October 2020  |
|------------------------------|-------------|-----------------------|-------------|------------------------------|---------------|
| Date Policy Started          | 18 Jan 2011 | Premium paid till     | 18 Jan 2021 | Date of Maturity             | 18 Jan 2036   |
| Final Year Sum Guaranteed    | \$5,000     | Projected Bonus       | \$63,180    | Projected maturity Value     | \$68,180      |
| Initial investment           | \$30,600    | Total balance Premium | \$21,369    | Total invested               | \$51,969      |
| <b>Balance Premium years</b> | 5           | Annual Premium Amount | \$4,273.80  | Compounded / Simple Interest | 4.75% / 4.90% |

## **Table of Returns**

|                       | 2020      | 2021      | 2022      | 2023      | 2024      | 2025      | 2026 - 2035 | 2036      | Total    |
|-----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|-----------|----------|
| Returns (\$)          |           | 1,500*    | 1,500*    | 1,500*    | 1,500*    | 1,500*    | 1,500*      | 68,180    | \$90,680 |
| Total Invested (\$)   | 30,600.00 | 34,873.80 | 39,147.60 | 43,421.40 | 47,695.20 | 51,969.00 | 51,969.00   | 51,969.00 | \$51,969 |
| (Returns / Capital) % | 0.00%     | 4.30%     | 3.83%     | 3.45%     | 3.14%     | 2.89%     | 2.89%       | 131.19%   | 175.00%  |

## **Table of Payment**

|                        | 2020      | 2021      | 2022      | 2023      | 2024      | 2025      | 2026 – 2035 | 2036      | Total |
|------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|-----------|-------|
| Initial investment(\$) | 30,600.00 | -         | 1         | ı         | ı         | -         | ı           | 1         | 1     |
| Balance premium(\$)    | -         | 4,273.80  | 4,273.80  | 4,273.80  | 4,273.80  | 4,273.80  | 1           | 1         |       |
| Total invested(\$)     | 30,600.00 | 34,873.80 | 39,147.60 | 43,421.40 | 47,695.20 | 51,969.00 | 51,969.00   | 51,969.00 | -     |

## Remarks

- 1) 75% gain is expected on this policy with 15 year 4 months to maturity (15.33 years)
- 2) Annual payout of \$1,500 denoted by the \* Sign is guaranteed.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

  Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

| Accepted by | Signature |
|-------------|-----------|
| Name and IC |           |

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